

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 29, 2004

REGISTRATION NO.: 24644

BONDS ISSUED BY: City of Pevely

AMOUNT OF ISSUE: \$6,235,000.00

DATE OF ISSUE: September 29, 2004

COUNTY: of Jefferson

MONTH OF MATURITY: March

PURPOSE OF BONDS: (a) Refunding certain Notes, (b) funding a debt service reserve fund for the Bonds, and (c) paying the costs of issuance of the Bonds. Neighborhood Improvement District (Southern Heights Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.100%	\$ 210,000.00	03/01/2006
3.000%	215,000.00	03/01/2007
3.000%	220,000.00	03/01/2008
3.750%	230,000.00	03/01/2009
3.750%	240,000.00	03/01/2010
3.750%	250,000.00	03/01/2011
3.600%	255,000.00	03/01/2012
3.700%	265,000.00	03/01/2013
4.125%	280,000.00	03/01/2014
4.000%	290,000.00	03/01/2015
4.200%	300,000.00	03/01/2016
4.200%	315,000.00	03/01/2017
4.300%	330,000.00	03/01/2018
4.400%	340,000.00	03/01/2019
	360,000.00	03/01/2020 *
	380,000.00	03/01/2021 *
	400,000.00	03/01/2022 *
5.250%	1,140,000.00	03/01/2022
	420,000.00	03/01/2023 *
	935,000.00	03/01/2024 *
5.250%	1,355,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,247,318.25

INTEREST RATE: 4.6583%

ASSESSED VALUATION: \$67,555,150

INDEBTEDNESS: (Including this issue) \$6,235,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable